

ENERMED WORKSHOP on LNG TRENDS

Paris, 12 December 2016

Venue: OME, 32 bis Boulevard Haussmann, 75009 Paris

DETAILED PROGRAMME

Over the past few years, the natural gas industry, and in particular the LNG industry, experienced remarkable growth and changes. Many LNG projects, approved at a time of more vigorous pricing environment, are now coming on stream. LNG export capacity is planned to increase by 50% by the end of the decade.

These additional volumes of LNG are becoming available just when gas demand slows down. This will possibly lead to competition among producers and should maintain the gas market oversupply beyond 2020.

This is good news for Europe where ample spare regasification capacity allows a greater diversification of gas supplies (from the USA for instance); but also to arbitrage, based on pricing, between pipeline gas and LNG.

That could be bad news for the future investments in the sector. New development projects are challenged by current low and mid-term price perspectives despite relatively lower costs and gains in efficiency.

How will the LNG market evolve in the future? What are the changing dynamics in the international LNG markets? How will pricing mechanism further adapt to the strong convergence across regional benchmarks? What will be the impact of a low price/ample supply environment on competition among producers? What is/will be the strategy of exporting companies/countries to gain/maintain their market share? How all these will affect gas consumers/Europe?

The objective of the OME ENERMED Workshop is to answer those specific questions, to present an overview of global and regional developments in the LNG industry, and to discuss possible future trends.

The workshop aims at vibrant discussions with distinguished speakers around the topics that matter in the LNG industry today and in the future. It is also an opportunity for mutual knowledge and information exchange as well as networking.

AGENDA

- 13:40 -13:50 *Reception of participants*
- 13:50 -14:00 *Welcome by Houda Ben Jannet Allal, General Director, OME*
- 14:00 -14:40 *The main trends driving LNG markets by Rodrigo Pinto Scholtbach and Pedro Cespedes, Senior Gas Experts, International Energy Agency*
- 14:40 -15:20 *Current trends & prospects for LNG by Armelle Lecarpentier, Chief Economist, Cedigaz*
- 15:20 -15:50 *Views from the industry - Development of LNG in transport (focus on LNG bunkering) by Gilbert Hamaïde, Senior VP of strategy for retail LNG / Global Gas & LNG Division, ENGIE*
- 15:50 -16:20 *Views from the industry - Global LNG trends (focus on the Mediterranean) by Antonio Bellver, Senior LNG Supply Manager, Gas Natural Fenosa*
- 16:20 -16:50 *Views from the industry - Total representative (speaker tbc)*
- 16:50 -17:00 *Wrap-up by Sohbet Karbuz, Hydrocarbons Director, OME*

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